

PURCHASES

Upon adoption by the Board of Education of an annual appropriation resolution, the Board, by general resolution, may dispense with the adoption of resolutions authorizing the purchase or sale of property, except real estate. The resolution may also dispense with the need to adopt resolutions for the employment, appointment, or confirmation of officers and employees, except as otherwise provided for by law.

Solicitation of Bids or Quotations

For those instances in which Ohio law does not establish a specific bid procedure, and the value of the item or items is more than \$10,000.00, but not more than \$50,000.00 the Treasurer shall, when possible, seek at least three price quotations on the item or items before the purchase

When the Board determines to build, repair, enlarge, improve, or demolish any school building, the cost of which will exceed \$50,000.00, the Board shall follow the competitive bidding procedure set forth in O.R.C. §3313.46. Such procedure shall be followed except in cases of urgent necessity, or for the security and protection of school property, or as otherwise provided by law. In awarding the bid, the Board shall accept the bid which is the lowest responsible.

School Bus Purchases

Contracts for the purchase of all school buses and other equipment used in transporting children to and from school must be by competitive bid, pursuant to O.R.C. §3327.08. All bids shall state: “The buses, prior to delivery, will comply with the safety rules of the department of public safety adopted pursuant to O.R.C. §4511.76 and all other pertinent provisions of law.”

Cooperative Purchasing

The Board hereby authorizes the administration to participate in cooperative purchasing programs with other public entities or national or state associations of political subdivisions when authorized by law. All cooperative buying ventures must be submitted to the Board for approval and authorization.

Purchase from the State or Federal Government

The Board may determine to purchase some of the same supplies and services as are purchased by or for agencies of the state or federal government in accordance with O.R.C. §§9.48 and 125.04. If the Board desires to participate in such purchases it will comply with the applicable requirements of the government agencies.

Rejection of Bids or Quotations

The Board reserves the right to reject any or all bids and if it desires to subsequently re-bid the contract.

The bid procedures set forth in this Policy do not apply to the following situations:

1. The acquisition of educational materials used in teaching;
2. If the Board determines and declares by resolution adopted by two-thirds of all its members that an item is available and can be acquired only from a single source.
3. If the Board declares by resolution adopted by two-thirds of all its members that these procedures do not apply to any installation, modification, or remodeling involved in any energy conservation measure undertaken through an installment payment contract pursuant to O.R.C §3313.372 or §133.06.
4. The acquisition of computer software for instructional purposes and computer hardware for instructional purposes pursuant to O.R.C. §3313.37.
5. Other situations allowed by the Ohio Revised Code.

Purchase Order Procedures For District Managed Funds

The Treasurer may issue “blanket” purchase orders (certificates) for a sum not exceeding One Hundred Thousand Dollars (\$100,000.00) against any specific line item account over a period of time, not to extend beyond the end of the fiscal year in which it is issued. Only one “blanket” purchase order (certificate) may be outstanding at any one particular time for any one particular line item appropriation.

The Treasurer may issue “super blanket” purchase orders (certificates) for any amount for expenditures and contracts from a specific line-item appropriation account in a specified fund for most professional services, fuel, oil, food items, and any other specific recurring and reasonably predictable operating expense. Such a purchase order (certificate) shall not extend beyond the fiscal year.

Requests for purchase orders from those outside of the Administrative staff must submit such a request to their principal or supervisor for pre-approval. Administrators and Supervisors submit requests for a purchase order to the Superintendent/designee.

The person receiving the purchase order shall review it. If it is approved, it shall be forwarded to the Treasurer or other authorized administrator.

The Treasurer or designee approves and completes the pre-numbered purchase order. All purchase orders are to be numbered consecutively.

The Treasurer certifies and encumbers the funds, posts the purchase order and distributes the document.

The originator of the purchase order verifies receipt, compares it with the purchase order, and submits itemized shipping invoice to the Treasurer or designee as correct and proper for payment.

Treasurer or designee compares the billing and shipping invoices to the purchase order for costs and adjustments.

Treasurer issues a check for payment. All disbursements made by check require at least the Treasurer's signature.

In the interests of economy, fairness, and efficiency in its business dealings, the Board requires that items commonly used in the various schools or units thereof, be standardized where consistency with educational goals can be maintained.

LEGAL REFS.: O.R.C. §§9.312; 9.48; 125.04; 3313.46; 3327.08

Adopted: November 20, 2018